

WEEKLY REPORT

29th Aug to 3rd Sep 2016



Market Welcomes a **Divine Start**



Keep an Eye on Changing Market Place...



TOP STORIES THIS WEEK

- India's gross domestic product (GDP) grew 7.1% in the first quarter of FY16-17, against 7.9% in the fourth quarter of 2015-16
- India Apr-July 2016 Fiscal deficit stood at Rs 3.93 lakh crore, or 73.3 percent of the Budget estimates for 2016-17
- Core sector clocks 3.2% growth in July slower than the 5.2% recorded in June.
- Coal India's Coal Production of 32.43 MT vs. target of 40.89 MT for Aug 2016. Offtake of 36.72 MT vs. target of 44.51 MT for Aug 2016
- Government imposes Stock Limit On Sugar Mills To Check Prices during Festive Season.
- Javelin Joint Venture Signs Letter Of Intent With Tata Power. Co & Javelin Will Co-develop & Produce Missile System
- Birla group to sell fertilizer business at an EV of 5000 cr(BS)
- JSW Steel to set up 10-mt steel plant in Odisha for Rs 50,000 crore: BS
- DLF Q1 Cons Net Profit At `261.4 Cr Vs `125.9 Cr (YoY) Cons. Total Income Down 21.8% At `1,867.4 Cr Vs `2,388 Cr (YoY)
- MCX Q1 Net profit up 54.7 percent at Rs 32.8 crore versus Rs 21.2 crore (YoY). Total income up 12.1 percent at Rs 63 crore versus Rs 52.6 crore (YoY)

WEEKLY INDICES CHANGE

Index	Close	Prev Close	CHG(%)
SENSEX	28532	27782	2.70
NIFTY	8809	8572	2.76
MIDCAP	13230	13000	1.77
SMLCAP	12644	12487	1.26
METAL	9942	9870	0.73
OIL&GAS	10997	10910	0.80
AUTO	22309	21235	5.06
TECK	5697	5721	-0.42
BANKEX	22803	22005	3.63
IT	10402	10390	0.12
FMCG	8858	8706	1.75
HC	16232	16055	1.10
PSU	7505	7405	1.35
CD	12475	12298	1.44
POWER	2091	2070	1.01
CG	15100	14673	2.91
REALTY	1525	1550	-1.61

GLOBAL INDICES

Index	Close	Prev Close	CHG(%)
DOW	18491	18395	0.52
NASDAQ	5249	5218	0.59
FTSE	6894	6838	0.82
NIKKEI	16925	16360	3.45
HANGSENG	23266	22909	1.56

TOP GAINERS WEEKLY

Scrip	Price	% Chg
HCC	35.55	51.28
Patel Engg. Ltd.	64.60	38.63
Dr. Lal Pathlabs Ltd	1161.30	25.98
Punj Lloyd	25.50	22.30
Aegis Logistics Ltd.	146.65	19.32

TOP LOSERS WEEKLY

Scrip	Price	% Chg
MBL Infrastructures	62.75	45.10
Future Enterprises	17.35	14.95
Den Networks Ltd.	74.40	12.83
Kaveri Seed Company	327.4	12.37
Max India	146.25	11.39



NIFTY CORNER



SUPPORT & RESISTANCE

S3	S2	S1	Nifty	R1	R2	R3
8550	8650	8700	8809	8950	9050	9100

MOVING AVERAGES

20DMA	50 DMA	100 DMA	200 DMA
8665	8525	8255	7915

COMMODITY MARKET

Scrip	Close	P. Close	Change %
GOLD	30920	30990	-0.23
Silver	45480	43977	3.42
Crude	2975	3194	-6.86

CURRENCY RATES

Scrip	Close	P. Close	Change %
INR- 1 USD	66.8405	67.0299	-0.28
INR – 1 EURO	74.8012	75.7371	-1.24
INR- 100 YEN	64.5200	66.7200	-3.30
INR – 1 POUND	88.7040	88.5934	0.12

MARKET COMMENTARY

Indian equities registered strong gains in the week ended Friday, 2 September 2016. The barometer index, the S&P BSE Sensex reclaimed the psychologically important 28,000 level after settling below that level in the preceding week. The Sensex registered gains in four trading sessions and closed with small losses in the remaining trading session. The Sensex jumped 749.86 points or 2.69% to settle at 28,532. The Nifty 50 index rose 237.10 points or 2.76% to settle at 8,809. The BSE Mid-Cap index rose 1.77%. The BSE Small-Cap index advanced 1.25%. Both these indices underperformed the Sensex. For the next week Nifty likely to trade in the range between 8950 – 9050 in the upper side and 8700 – 8650 in the lower side.

STOCKS AT 52 WK HIGH

Scrip	CMP
Century	744.30
HDFC	1439.15
Hero Motocorp	3577.70
LIC Housing Fin	574.95
Maruti Suzuki	5160.45

STOCKS AT 52 WK LOWT

Scrip	CMP
D-Link India	83.40
Hathway Cable	27.45
Hexaware Tech	197.20
Idea Cellular	84.45
Mindtree	548.85

FII ACTIVITY

DATE	FIGURES IN CRORE
29/08	286.52
30/08	390.63
31/08	854.19
01/09	-301.51
02/09	231.19
NET	1461.02

DII ACTIVITY

DATE	FIGURES IN CRORE
29/08	17.49
30/08	485.14
31/08	847.70
01/09	308.16
02/09	134.88
NET	1793.37

WEEKLY STOCK IDEA

Scrip	B/S	CMP	TGT
POWERGRID	B	183	195
MARUTI	B	5160	5245
TATACOMM	B	517	545
ADANI PORTS	B	268	285
CANBK	B	281	315

VOLUME BREAKOUT STOCKS

Scrip	CMP
Shipping Corp	70.35
MOIL	270.75
PVR	1273.45
Alkem Lab	1636.50
Lumax Inds	709.90

Buy on dips & Sell on rise with Stop-loss of 3%



WEEK AHEAD

MAJOR RESULTS AGM MEETING THIS WEEK:

06 SEPTEMBER

- CHENNPETRO ■ OIL
- JINDALPOLY ■ NITINFIRE
- KOLTEPATIL ■ HMT
- ESL

07 SEPTEMBER

- SURYAROSNI ■ ONGC
- GAIL ■ ALSTOMT&D ■ BHEL
- AHLEAST ■ PRECAM
- SOLARINDS

08 SEPTEMBER

- CIMMCO ■ TVTODAY,
- SAIL ■ PURVA ■ JINDALSTEL
- NAGAFERT ■ HINDCOMPOS
- FINANTECH ■ ESSARSHPNG
- EROSMEDIA

09 SEPTEMBER

- COALINDIA ■ ZEEMEDIA
- TWL ■ TIMKEN ■ VASCONEQ
- SOBHA ■ NFL
- NATIONALUM ■ LITL ■ GSPL

COMMODITY OUTLOOK

■ GOLD-OCT:

A weaker-than-expected August jobs report stateside on Friday did little to change expectations about the timing of the Federal Reserve's (Fed) return to monetary policy normalization as markets still expect the U.S. central bank to move at the end of the year.

Gold has major support at 30600/30270, if it will break @30600, then only you can see it upto-> 30400/30070. And upper side major Resistance on 31265, if it will break in future then only you can see upto-> 31660/32250.

■ SILVER-DEC:

MCX Silver-Dec has major support @ 44900/44100, if it breaks @44900, then only you can see it upto->

43500/42800. And upper side it has major Resistance @46850/48330.

■ COPPER-NOV:

Technically, Copper-Aug seems too weak; it may be down upto-> 307/302 in a few days. It has major Resistance at @320/331.

■ CRUDE OIL-SEP:

Technically, it seems bit negative, it has major support @ 2880, if it breaks 2880 & if upcoming U.S. Job data & Manufacturing data would not support it, then only you can see upto-> 2790/2691 levels. And upper side major Resistance is at @3148.

PRECIOUS METALS

Commodity	S2	S1	Pivot	R1	R2
Gold-Oct	30190	30470	30870	31265	31786
Silver-Dec	42600	44100	45500	46850	48330

BASE METALS

Commodity	S2	S1	Pivot	R1	R2
Copper-Nov	298	305	313	320	327
Zinc-Sep	149.20	152.70	155.50	160.50	163.60
Lead-Sep	118.60	123.45	128.10	133.45	137.70
Nickel-Sep	627	645	662	681	697

ENERGY

Commodity	S2	S1	Pivot	R1	R2
Crude oil-Sep	2705	2818	3004	3121	3455
Natural Gas-Sep	172	181	189	198	203

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